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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re

CONGOLEUM CORPORATION,

Debtor.¹

Chapter 11

Case No. 20-18488 (MBK)

**NOTICE OF FILING OF FIRST AMENDED JOINT PLAN
OF LIQUIDATION OF CONGOLEUM CORPORATION AND THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF CONGOLEUM CORPORATION
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on October 29, 2020, the above-captioned debtors and debtors in possession and the Official Committee of Unsecured Creditors (collectively, the “**Plan Proponents**”) filed the *Joint Plan of Liquidation of Congoleum Corporation and the Official Committee of Congoleum Corporation Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 410] (the “**Original Plan**”).

¹ The last four digits of the Debtor’s federal tax identification number are 8678. The Debtor’s corporate headquarters is located at 3500 Quakerbridge Road, Mercerville, New Jersey 08619.

PLEASE TAKE FURTHER NOTICE that the Plan Proponents hereby file a revised version of the Original Plan (the “**Amended Plan**”). The Amended Plan is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that a blackline of the Amended Plan relative to the Original Plan is attached hereto as **Exhibit B**, which blackline reflects all revisions to the Original Plan since its filing on October 29, 2020.

Dated: November 10, 2020

COLE SCHOTZ P.C.

By: /s/ Warren A. Usatine
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